



# Metro 2027-2031 Five-Year Forecast



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## Overview Metro Forecast

- Prior FYs 2026-2030 Outlook served as the starting point
- Updated forecasts for actual results and revised estimates/forecasts
- Outlook released for City Sewer and Water projections in December
- Due to upcoming bond issuance, further refinements have been made, which is the basis of today's presentation

# Metro O&M Costs

Expenditure Description	<i>Projection</i>	<i>Projection</i>	<i>Projection</i>	<i>Projection</i>	<i>Projection</i>	<i>Projection</i>
	FY 2026	FY 2027	FY 2028	FY 2029	FY 2030	FY 2031
Personnel Cost	\$49,065,200	\$50,910,000	\$52,447,700	\$54,036,900	\$55,663,400	\$57,344,500
Fringe Benefits	\$24,830,800	\$25,327,400	\$25,834,000	\$26,350,700	\$26,482,400	\$26,482,400
Supplies	\$43,882,300	\$45,277,800	\$46,523,000	\$47,802,300	\$49,117,000	\$50,467,600
Contracts	\$65,916,200	\$68,012,300	\$69,882,600	\$71,804,400	\$73,779,000	\$75,807,800
IT Expenses	\$6,319,800	\$6,520,700	\$6,700,100	\$6,884,300	\$7,073,600	\$7,268,000
Energy & Utilities	\$30,083,700	\$31,918,700	\$33,495,400	\$35,156,600	\$36,977,600	\$38,282,900
Other	\$3,565,300	\$3,565,300	\$3,565,300	\$3,565,300	\$3,565,300	\$3,565,300
Capital Expenditures	\$5,099,000	\$5,261,100	\$5,405,900	\$5,554,600	\$5,707,400	\$5,864,400
<b>Strategic Adds</b>	\$6,454,304	\$9,523,517	\$8,340,481	\$8,252,723	\$8,196,254	\$8,196,300
<b>Metro O&amp;M Expenditures*</b>	<b>\$235,216,604</b>	<b>\$246,316,817</b>	<b>\$252,194,481</b>	<b>\$259,407,823</b>	<b>\$266,561,954</b>	<b>\$273,279,200</b>

\* Does Not Include Offsetting Revenue, Such As Interest Earning And Recycled Water Revenue

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# Strategic Initiatives Included



- Pure Water Phase 1: Becoming operational
  - 24/7 operations at NCRWP, Chemical Increase
  - Crew and Power for Morena Pumpstation
  - Start of Expanded MBC operations
- Pure Water Phase 2: Planning and Central Small Scale Demo Facility
  - City expects to update these assumption as we continue discussions with Environmental Stakeholders

# Metro Capital Costs

<b>Asset Type</b>	<b>Projection FY 2026</b>	<b>Projection FY 2027</b>	<b>Projection FY 2028</b>	<b>Projection FY 2029</b>	<b>Projection FY 2030</b>	<b>Projection FY 2031</b>
Pure Water Phase 1	\$173,869,330	\$45,506,872	\$23,848,446	\$1,424,120	\$114,804	\$0
Sewer Treatment Plants	\$27,265,317	\$29,577,931	\$61,641,338	\$42,717,084	\$30,101,379	\$32,515,519
Large Sewer Pump Station	\$41,283,037	\$60,311,568	\$56,870,379	\$44,605,963	\$26,180,660	\$25,049,241
Pure Water Phase 2	\$7,020,107	\$0	\$9,500,000	\$19,400,000	\$20,300,000	\$21,900,000
Miscellaneous Projects	\$5,983,552	\$9,345,412	\$65,696,058	\$37,373,066	\$22,111,243	\$13,997,313
Trunk Sewers	\$5,077,895	\$3,856,103	\$43,035,464	\$28,580,696	\$10,514,882	\$6,187,390
<b>Grand Total</b>	<b>\$260,499,238</b>	<b>\$148,597,886</b>	<b>\$260,591,685</b>	<b>\$174,100,928</b>	<b>\$109,322,968</b>	<b>\$99,649,463</b>

# Key Capital Projects In Progress

## North and South Metro Interceptor



## Pump Stations 1 and 2 Modernization

# Sources of Capital Funding

## Sources of Funds for Metro Baseline CIP

Uses of Funds	FY 2026	FY 2027	FY 2028	FY 2029	FY 2030	FY 2031
Bonds	\$60,000,000	\$60,000,000	\$215,000,000	\$110,000,000	\$110,000,000	\$150,000,000
Cash	\$19,609,801	\$43,091,014	\$12,243,238	\$43,276,809	(\$21,091,836)	(\$72,250,537)
<b>Total</b>	<b>\$79,609,801</b>	<b>\$103,091,014</b>	<b>\$227,243,238</b>	<b>\$153,276,809</b>	<b>\$88,908,164</b>	<b>\$77,749,463</b>

## Sources of Funds for Metro Pure Water CIP

Uses of Funds	FY 2026	FY 2027	FY 2028	FY 2029	FY 2030	FY 2031
SRF	\$195,791,032	\$29,807,741	\$10,860,482	\$3,674,501	\$788,564	\$0
Cash	(\$14,901,595)	\$15,699,131	\$22,487,965	\$17,149,618	\$19,626,240	\$21,900,000
<b>Total</b>	<b>\$180,889,437</b>	<b>\$45,506,872</b>	<b>\$33,348,446</b>	<b>\$20,824,120</b>	<b>\$20,414,804</b>	<b>\$21,900,000</b>

# Projected Debt Service

## All Other Debt

	FY 2026	FY 2027	FY 2028	FY 2029	FY 2030	FY 2031
Metro Debt Service	\$50,126,774	\$41,167,885	\$49,206,800	\$56,561,009	\$52,689,522	\$62,698,995

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	FY 2026	FY 2027	FY 2028	FY 2029	FY 2030	FY 2031
Pure Water Debt Service	\$1,926,022	\$8,155,909	\$8,367,348	\$16,133,950	\$16,133,950	\$16,133,950

# City Wastewater Summary

Rate Increase	CY 2027	CY 2028	CY 2029	CY 2030	CY 2031
Rate Case (based on FYs 26-30 Financial Outlook)	6.00%	8.00%	8.00%	8.00%	
FYs 2027-2031 Five-Year Financial Outlook	6.00%	8.00%	8.00%	8.00%	7.00%

The logo features the letters 'S' and 'D' in a white, bold, sans-serif font. To the right of the 'D' is a graphic element consisting of three overlapping, curved shapes: a yellow one on top, a teal one on the bottom, and a light blue one on the right side. The background is a solid dark blue.

SD